

GMR Enterprises Private Limited



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October 01, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort
Mumbai- 400001

Dear Sir,

Sub: Submission of details of listed ISINs for the half year ended September 30, 2020

Ref.: SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

With reference to the captioned subject, we hereby submit the specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended September 30, 2020 for your kind perusal please.

Thanking you

Yours faithfully

For GMR Enterprises Private Limited

Yogindu Khajuria
Company Secretary

Encl: as above

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel
Mumbai - 400013

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks, if any
1	GMR Enterprises Private Limited	INE908107073	Apr. 14, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	212,50,00,000	159,37,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
2	GMR Enterprises Private Limited	INE908107115	Apr. 14, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	212,50,00,000	159,37,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
3	GMR Enterprises Private Limited	INE908107123	Apr. 14, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	115,00,00,000	862500000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
4	GMR Enterprises Private Limited	INE908107107	Apr. 14, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	115,00,00,000	862500000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN

5	GMR Enterprises Private Limited	INE908107099	Apr. 14, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	122,50,00,000	91,87,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
6	GMR Enterprises Private Limited	INE908107081	Apr. 14, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	122,50,00,000	91,87,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
7	GMR Enterprises Private Limited	INE908107164	Jul. 28, 2016	October 12, 2020	8% (eight per cent) per annum from the Funding Date and ending on the Final Settlement Date; The overall IRR on the NCDs shall be 13.5% p.a. compounded semi-annually from (and including) the Funding Date.	Interest-Semi-annual; redemption- on maturity date	N.A.	N.A.	N.A.	120,00,00,000	90,10,00,000	Axis Trustee Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN; ISIN changed from from INE908107016 to INE908107131 ; then from INE908107131 to INE908107149 and again from INE908107149 to INE908107164
8	GMR Enterprises Private Limited	INE908107172	Jul. 28, 2016	October 12, 2020	8% (eight per cent) per annum from the Funding Date and ending on the Final Settlement Date; The overall IRR on the NCDs shall be 13.5% p.a. compounded semi-annually from (and including) the Funding Date.	Interest-Semi-annual; redemption- on maturity date	N.A.	N.A.	N.A.	100,00,00,000	100,00,00,000	Axis Trustee Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN; ISIN changed from INE908107024 to INE908107156 and again from INE908107156 to INE908107172; Redeemed on September 25, 2020 (Pre-payment)
9	GMR Enterprises Private Limited	INE908107065	Apr. 17, 2018	Apr. 16, 2022	15.00% (fifteen percent) per annum, compounded quarterly, payable at the time of Redemption, subject to adjustment of the Running Coupon.	Interest-Semi-annual; redemption- on maturity date	N.A.	at the end of 36 months from Date of Allotment; 15 business days prior notice shall be given	The Company shall have the right to redeem the Debentures in full by giving 15 Business Days' prior notice in writing to the Debenture Trustee, at the end of 36 months from Date of Allotment	100,00,00,000	100,00,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN