

GMR Enterprises Private Limited



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April 06, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort
Mumbai- 400001

Dear Sir,

Sub: Submission of details of listed ISINs for the half year ended March 31, 2022

Ref.: SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017

With reference to the captioned subject, we hereby submit the specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended March 31, 2022 for your kind perusal please.

Thanking you

Yours faithfully
For GMR Enterprises Private Limited

Yogindu Khajuria
Company Secretary

Encl: as above

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel
Mumbai - 400013

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company 's Remarks, if any
1	GMR Enterprises Private Limited	INE908107073	Apr. 13, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	212,50,00,000	159,37,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of board resolution; Listed ISIN
2	GMR Enterprises Private Limited	INE908107115	Apr. 13, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	212,50,00,000	159,37,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of board resolution; Listed ISIN
3	GMR Enterprises Private Limited	INE908107123	Apr. 13, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	115,00,00,000	862500000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of board resolution; Listed ISIN
4	GMR Enterprises Private Limited	INE908107107	Apr. 13, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	115,00,00,000	862500000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of board resolution; Listed ISIN

5	GMR Enterprises Private Limited	INE908107099	Apr. 13, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	122,50,00,000	91,87,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of board resolution; Listed ISIN
6	GMR Enterprises Private Limited	INE908107081	Apr. 13, 2015	July 01, 2022	(i) Fixed interest of 12% per annum on the aggregate of outstanding principal amount and accrued interest as of June 30, 2019 ("Aggregate Amount") payable on half yearly basis. (ii) Variable interest linked to share price of Reference Entity payable on redemption of Debentures	Interest-Half yearly; redemption- bullet repayment on July 01, 2022	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures in full or in part, on the day falling on the expiry of 13 (Thirteen) months from July 01, 2019 or any day thereafter by providing a 1 (One) month prior notice to the Company.	At any time after the expiry of the Lock-in Period for each Series of Debentures (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures ("Early Redemption Option") on a date which shall be 30 (Thirty) days from the date of the Early Redemption Notice. The right of the Issuer under the Early Redemption Option may be exercised once every 6 (Six) months starting from the Early Redemption Option Commencement Date, on a pro rata basis among the Debenture Holders in proportion to the Debenture held by them, subject to certain conditions.	122,50,00,000	91,87,50,000	IDBI Trusteeship Services Limited	Issuance date is the date of passing of board resolution; Listed ISIN
7	GMR Enterprises Private Limited	INE908107065	Apr. 11, 2018	Apr. 16, 2022	15.00% (fifteen percent) per annum, compounded quarterly, payable at the time of Redemption, subject to adjustment of the Running Coupon.	Interest-Semi-annual; redemption- on maturity date	Call option Put option	The holders of the Debenture will have the option to redeem the Debentures at the end of 36 months from Date of Allotment; 15 business days prior notice shall be given	The Company shall have the right to redeem the Debentures in full by giving 15 Business Days' prior notice in writing to the Debenture Trustee, at the end of 36 months from Date of Allotment	100,00,00,000	100,00,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
8	GMR Enterprises Private Limited	INE908107214	Oct. 03, 2020	Mar. 19, 2024	5% p.a. payable semi-annually on actual / actual day basis.	Interest- Semi-annual; redemption- on maturity date	Call option Put option	Put option date- 20-Mar-2022; At least 5 days prior notice to the Put Date be given	Call option date- 20-Mar-2022; At least 5 days prior notice to the Call Date be given	1,12,50,00,000	1,12,50,00,000	Vistra ITCL (India) Limited	Issuance date is the date of passing of board resolution; Listed ISIN
9	GMR Enterprises Private Limited	INE908107222	Oct. 03, 2020	Mar. 19, 2024	5% p.a. payable semi-annually on actual / actual day basis.	Interest- Semi-annual; redemption- on maturity date	Call option Put option	Put option date- 20-Mar-2022; At least 5 days prior notice to the Put Date be given	Call option date- 20-Mar-2022; At least 5 days prior notice to the Call Date be given	75,00,00,000	75,00,00,000	Vistra ITCL (India) Limited	Issuance date is the date of passing of board resolution; Listed ISIN
10	GMR Enterprises Private Limited	INE908107248	Feb. 05, 2021	Dec. 31, 2022	0% p.a. (zero coupon)	Not Applicable	Not Applicable Conditional Put Option upon occurrence of certain events in terms of the Debenture Documents	The Debenture Holders shall have the right to exercise a put option ("Cricket Put Option") upon the transfer or encumbrance of any of the following: (i) 17% (seventeen percent) equity holding of the Issuer in JSW Cricket; (ii) 33% (thirty three percent) equity holding of the Promoter Group in JSW Cricket. (More particularly described in the Debenture Documents)	Not Applicable	2,80,00,00,000	2,80,00,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN

11	GMR Enterprises Private Limited	INE908I07255	Mar. 10, 2021	May 06, 2024	0% p.a. (zero coupon)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	1,25,00,00,000	1,25,00,00,000	Vistra ITCL (India) Limited	Issuance date is the date of passing of board resolution; Listed ISIN
12	GMR Enterprises Private Limited	INE908I07271	Nov. 29, 2021	Feb. 18, 2023	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 12 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	21,20,00,000	21,20,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
13	GMR Enterprises Private Limited	INE908I07289	Nov. 29, 2021	Apr. 18, 2024	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 24 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	88,20,00,000	88,20,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
14	GMR Enterprises Private Limited	INE908I07297	Nov. 29, 2021	Oct. 18, 2024	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 30 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	74,40,00,000	74,40,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
15	GMR Enterprises Private Limited	INE908I07305	Nov. 29, 2021	Apr. 18, 2025	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 36 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	66,20,00,000	66,20,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
16	GMR Enterprises Private Limited	INE908I07313	Nov. 29, 2021	Mar. 09, 2023	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 12 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	21,20,00,000	21,20,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
17	GMR Enterprises Private Limited	INE908I07321	Nov. 29, 2021	May 09, 2024	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 24 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	88,20,00,000	88,20,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
18	GMR Enterprises Private Limited	INE908I07339	Nov. 29, 2021	Nov. 09, 2024	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 30 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	74,40,00,000	74,40,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN
19	GMR Enterprises Private Limited	INE908I07347	Nov. 29, 2021	May 09, 2025	0% p.a. (zero coupon)	Not Applicable	Put option	The Debenture Holders shall have the right to exercise a put option after expiry of 36 months & 7 days and upon exercise of Put Option, total outstanding Obligation as per the terms of the Debenture Trust Deed will be payable to the Debenture Holders.	Not Applicable	66,20,00,000	66,20,00,000	Catalyst Trusteeship Limited	Issuance date is the date of passing of board resolution; Listed ISIN