



June 21, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort
Mumbai- 400001

Dear Sir,

Sub: Submission of Certificate from the Debenture Trustees pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit Certificate from the Debenture Trustees.

We request you to kindly place the same on record.

Thanking you

Yours faithfully
For **GMR Enterprises Private Limited**

Yogindu Khajuria
Company Secretary

Encl: as above

Ref. No: 28972/ITSL/ OPR/2021-22
Date: 21st June, 2021

To,
Company Secretary
GMR Enterprises Private Limited
1st Floor, Building No.301,
New Udaan Bhavan Complex, Opp. T3,
IGI Airport,
New Delhi-110037

Dear Sir/Madam,

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by GMR Enterprises Private Limited, for the half year 31st March 2021.

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by GMR Enterprises Private Limited. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited




Authorised Signatory

No. CTL/DEB/21-22/Noting Certificate/797

June 21, 2021

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **GMR Enterprises Private Limited** (“**the Company**”) for the Half Year ended March 31, 2021.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited



Authorised Signatory

Encl: Results submitted by Company



June 21, 2021

To
The Company Secretary,
GMR Enterprises Private Limited,
New Udaan Bhawan,
Ground Floor,
Opp. to Terminal 3, IGI Airport
New Delhi – 110037

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as Debenture Trustee to the various Secured, Listed, Non-Cumulative, Non-Convertible, Redeemable, Taxable/ Tax free, Bonds & Debentures aggregating to Rs. 187.50 crore of GMR Enterprises Private Limited (“**Company**”).

With reference to above, we have received the following documents from the company and have noted its contents without verification:

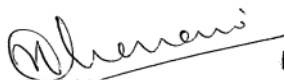
1. Statement of Audited financial Results for the half year and year ended March 31, 2021 along with Statutory Auditor’s Report dated June 18, 2021.
2. Half Yearly Compliance pursuant to Regulation 52(4) of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai