

Corporate Office: New Udaan Bhawan, Opp. Terminal-3 Indira Gandhi International Airport New Delhi - 110 037 CIN U74900TN2007PTC102389 T +91 11 42532600 E contact@holdinggepl.in W www.holdinggepl.in

December 16, 2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Kala Ghoda, Fort Mumbai- 400001

Dear Sir,

Sub: <u>Submission of Certificate from the Debenture Trustees pursuant to</u> <u>Regulation 52(5) of the SEBI (Listing Obligations and Disclosure</u> <u>Requirements) Regulations, 2015</u>

Pursuant to the provisions of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit Certificate from the Debenture Trustees.

We request you to kindly place the same on record.

Thanking you



Encl: as above

Registered Office: Third Floor, Old No. 248/ New No. 114 Royapettah High Road, Royapettah Chennai - 600 014

IDBI Trusteeship Services Ltd

CIN: U65991MH2001GOI131154

Ref. No: 10669/ITSL/ OPR/2019-20 December 16, 2019

To,

GMR Enterprises Private Limited. 1st Floor, Building No.301, New Udaan Bhavan Complex, Opp. T3,

IGI Airport, New Delhi-110037

Kind Attn: Sreemannarayana K.

Dear Sir/Madam,

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by GMR Enterprises Private Limited, for the half year ended September 30, 2019.

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by GMR Enterprises Private Limited. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

Authorised Signatory

() IDBI trustee

ATSL/CO/19-20/6603 December 16, 2019

GMR Enterprises Private Limited Unit No.1B, First floor, Riaz Garden, Old. No.12, New No. 29, Kodambakkam High Road, Chennai - 600034

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended September 30, 2019

Dear Sir/Ma'am,

This has reference to the privately placed Non-Convertible Debentures issued by **GMR Enterprises Private Limited** ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52 (4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52 (4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your Letter dated December 13, 2019 along with the relevant/ necessary supporting(s) (enclosed herewith) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours truly For **Axis Trustee Services Limited**

Authorisd Signatory HS Encl.: As above



Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585 Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025 Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028 Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com **AXIS TRUSTEE**



No.CTL/DEB/19-20/Noting Certificate/6428

December 16, 2019

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, (which was received on 13 December 2019) as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by **GMR Enterprises Private Limited ("the Company")** for the Half year ended September 30, 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited Authorised Signatory

Encl: Results submitted by Company



An ISO:9001 Company