



October 23, 2024

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Kala Ghoda, Fort  
Mumbai- 400001

**Dear Sir/Madam,**

**Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

**Ref.: BSE Scrip code: 973145, 973725, 973726, 973775, 973777, 974488, 974489, 974490, 974492, 974496**

With reference to the above, please be informed that the Company proposes to issue a Media Release under the Heading "GMR Group secures INR 6,300 Cr investment from ADIA".

With reference to the above, we also wish to inform that the Company has executed Corporate Guarantee Agreement (effective from October 22, 2024) to secure the obligations of GMR Infra Enterprises Private Limited (GIEPL - wholly owned subsidiary), in connection with the proposed issuance of Optionally Convertible Debentures by GIEPL amounting to Rs. 6,300 crores (Rupees Sixty Three Hundred Crores only), subject to applicable Regulatory approvals, if any.

This is for your information and records.

Thanking you

Yours faithfully

**For GMR Enterprises Private Limited**

**Yogindu Khajuria**  
**Company Secretary & Compliance**  
**Officer**  
**M.No. F6232**

**Encl: as above**

Media Release

For Immediate Publication

## **GMR Group secures INR 6,300 Cr investment from ADIA**

**New Delhi, October 23, 2024:** GMR Group has executed an agreement with a wholly owned subsidiary of the Abu Dhabi Investment Authority (“ADIA”) for INR 6,300 Cr investment in the structured debt instruments (“investment”) of GMR Infra Enterprises Private Limited. Completion of the transaction is subject to the satisfaction of conditions precedent and regulatory approvals.

Upon completion, GMR Group will use the proceeds of the transaction to refinance all external debt of GMR Enterprise Private Limited (“GEPL”), the promoter of GMR Airports Limited (Formerly GMR Airports Infrastructure Limited) (“GAL”).

Also, upon the completion, the GMR promoter group’s pledge on its shareholding in GAL will reduce significantly.

Through this exercise, GEPL will be able to consolidate multiple lenders into a single source of capital.

Mr. Kiran Grandhi, Corporate Chairman, GMR Group, said, "Over recent years, we have successfully reduced a significant quantum of corporate debt. We have also demerged GMR Power and Urban Infra Limited from GMR Airports Infrastructure Limited, and merged GMR Airports Limited with GMR Airports Infrastructure Limited to form GMR Airports Limited, a pure play, publicly listed airport platform. This investment from ADIA will facilitate the repayment of all external debt at GEPL, strengthening our ability to support the continued growth of GAL.”

Mr. Khadem AlRemeithi, Executive Director of the Infrastructure Department at ADIA said: “India’s aviation sector has strong growth prospects, backed by the positive long-term fundamentals of the Indian economy, while GMR Group is one of the country’s leading airport operators. This investment aligns with our approach of backing entities which are developing world class transport assets that benefit from demographic growth and increased economic connectivity.”

For further details, please contact:

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