

# GMR Enterprises Private Limited



Regd. Off.  
Riaz Garden,  
Old. No.12, New No. 29,  
Kodambakkam High Road,  
Chennai – 600034  
CIN: U74900TN2007PTC102389

October 03, 2016

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Kala Ghoda, Fort  
Mumbai- 400001

Dear Sir,

**Sub: Intimation under Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref.: ISIN: INE905F07026**

Pursuant to Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to submit that:

1. The Secured Non-Convertible Debentures (NCDs) for Rs.300 Crores (Rs.200 Crores outstanding) were earlier issued by GMR Holdings Private Limited - the Transferor Company 1 as per Scheme of Arrangement and Amalgamation) to First Gulf Bank PJSC (Debenture Holder). Effective from August 10, 2016, our Company (being Trasferree Company) became the issuer pursuant to the Order No. 8471/16 dated July 6, 2016 passed by the Hon'ble High Court, Madras approving the Scheme of Amalgamation and Arrangement for amalgamation of GMR Holdings Private Limited and GMR Projects Private Limited with our Company i.e., GMR Enterprises Private Limited; These NCDs are listed on BSE and the above amalgamation was notified to BSE.
2. IL&FS Trust Company Limited is the Debenture Trustee;
3. Earlier, the initial issuer GMR Holdings Pvt Ltd had voluntarily redeemed 1,000 NCDs on April 27, 2016. The Company has now opted for voluntary prepayment of the Non-Convertible Debentures (NCDs) as per terms of the Debenture Trust Deed dated December 30, 2014 to the extent of Rs.130 Crores and proposes to redeem 1,300 NCDs out of the balance 2,000 NCDs as follows:
  - a) Number of NCDs to be redeemed 1,300 of face value of Rs. 10 Lakhs each;
  - b) Total value of NCDs to be redeemed is Rs.130 Crores;
  - c) NCDs are being redeemed at face value;
  - d) Principal amount of Rs.130 Crores and accrued interest upto the date of redemption is proposed to be paid by the Company;
  - e) The proposed date of redemption is October 21, 2016.
4. Request has been made to the Depository for transfer of ISIN of these NCDs from GMR Holdings Private Limited to the Company (GMR Enterprises Private Limited) that is under process.

We request you to kindly take note of it and place the same on record.

We will be glad to provide you any further information that you may require in this regard.

Thanking you

Yours faithfully  
For **GMR Enterprises Private Limited**

  
(Yogindu Khajuria)  
Company Secretary

