

# GMR Enterprises Private Limited



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January 12, 2018

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Kala Ghoda, Fort  
Mumbai- 400001

Dear Sir,

**Sub: Submission of details of listed ISINs as per SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017 for the half year ended September 30, 2017**

**Ref: Your email dated January 09, 2018**

With reference to the captioned subject, we hereby submit the specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended September 30, 2017 for your kind perusal please.

Thanking you

Yours faithfully  
For **GMR Enterprises Private Limited**

  
**Company Secretary**



Encl: as above

Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details )	Embedded option, if any (Call Option details )	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks, if any
1	GMR Enterprises Private Limited	INE905F07109	Apr. 14, 2015	Jan. 01, 2020	Cash coupon of 3.00% p.a (Fixed interest) payable annually. A minimum return of 15% (calculated on XIRR basis) subject to a maximum return of 22% (calculated on XIRR basis).	Interest-annually; redemption-four installments starting from April 01, 2019	Call option	N.A.	At any time after the expiry of 18 months from the Date of Allotment (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures in accordance with this Article ("Early Redemption Option") on a date which shall be 30 (thirty) days from the date of the Early Redemption Notice.	212.5 crore	212.5 crore	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
2	GMR Enterprises Private Limited	INE905F07117	Apr. 14, 2015	Jan. 01, 2020	Cash coupon of 3.00% p.a (Fixed interest) payable annually. A minimum return of 15% (calculated on XIRR basis) subject to a maximum return of 22% (calculated on XIRR basis).	Interest-annually; redemption-four installments starting from April 01, 2019	Call option	N.A.	At any time after the expiry of 18 months from the Date of Allotment (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures in accordance with this Article ("Early Redemption Option") on a date which shall be 30 (thirty) days from the date of the Early Redemption Notice.	212.5 crore	212.5 crore	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
3	GMR Enterprises Private Limited	INE905F07125	Apr. 14, 2015	Jan. 01, 2020	Cash coupon of 3.00% p.a (Fixed interest) payable annually. A minimum return of 15% (calculated on XIRR basis) subject to a maximum return of 22% (calculated on XIRR basis).	Interest-annually; redemption-four installments starting from April 01, 2019	Call option	N.A.	At any time after the expiry of 18 months from the Date of Allotment (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures in accordance with this Article ("Early Redemption Option") on a date which shall be 30 (thirty) days from the date of the Early Redemption Notice.	115 crore	115 crore	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
4	GMR Enterprises Private Limited	INE905F07133	Apr. 14, 2015	Jan. 01, 2020	Cash coupon of 3.00% p.a (Fixed interest) payable annually. A minimum return of 15% (calculated on XIRR basis) subject to a maximum return of 22% (calculated on XIRR basis).	Interest-annually; redemption-four installments starting from April 01, 2019	Call option	N.A.	At any time after the expiry of 18 months from the Date of Allotment (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures in accordance with this Article ("Early Redemption Option") on a date which shall be 30 (thirty) days from the date of the Early Redemption Notice.	115 crore	115 crore	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN

5	GMR Enterprises Private Limited	INE905F07141	Apr. 14, 2015	Jan. 01, 2020	Cash coupon of 3.00% p.a (Fixed interest) payable annually. A minimum return of 15% (calculated on XIRR basis) subject to a maximum return of 22% (calculated on XIRR basis).	Interest-annually; redemption-four installments starting from April 01, 2019	Call option	N.A.	At any time after the expiry of 18 months from the Date of Allotment (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures in accordance with this Article ("Early Redemption Option") on a date which shall be 30 (thirty) days from the date of the Early Redemption Notice.	122.5 crore	122.5 crore	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
6	GMR Enterprises Private Limited	INE905F07158	Apr. 14, 2015	Jan. 01, 2020	Cash coupon of 3.00% p.a (Fixed interest) payable annually. A minimum return of 15% (calculated on XIRR basis) subject to a maximum return of 22% (calculated on XIRR basis).	Interest-annually; redemption-four installments starting from April 01, 2019	Call option	N.A.	At any time after the expiry of 18 months from the Date of Allotment (the "Early Redemption Option Commencement Date"), the Issuer shall in accordance with applicable Law, be entitled, upon delivering a notice to the Debenture Trustee (the "Early Redemption Notice") in its absolute discretion, to redeem the Debentures in accordance with this Article ("Early Redemption Option") on a date which shall be 30 (thirty) days from the date of the Early Redemption Notice.	122.5 crore	122.5 crore	IDBI Trusteeship Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
7	GMR Enterprises Private Limited	INE908I07016	Jul. 28, 2016	Apr. 27, 2020	8% (eight per cent) per annum from the Funding Date and ending on the Final Settlement Date; The overall IRR on the NCDs shall be 13.5% p.a. compounded semi-annually from (and including) the Funding Date.	Interest-Semi-annual; redemption- on maturity date	N.A.	N.A.	N.A.	120 crore	120 crore	Axis Trustee Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN
8	GMR Enterprises Private Limited	INE908I07024	Jul. 28, 2016	Apr. 27, 2020	8% (eight per cent) per annum from the Funding Date and ending on the Final Settlement Date; The overall IRR on the NCDs shall be 13.5% p.a. compounded semi-annually from (and including) the Funding Date.	Interest-Semi-annual; redemption- on maturity date	N.A.	N.A.	N.A.	100 crore	100 crore	Axis Trustee Services Limited	Issuance date is the date of passing of special resolution by the members; Listed ISIN